Picklist Documentation

This document provides information about the picklists available in the Timebars Applications their default tag values.

Benefit Cost Ratio - tbMDBenefitCostRatio

Purpose: Financial scoring value used at the project level.

Current Values: > 5:1, 3:1 - 5:1, 2:1 - 3:1, 1.5:1 - 2:1, 1:1 - 1.5:1, Not Assessed

Budget Estimate - tbMDROMEstimate

Purpose: Fixed ranges for sizing a project budget

Current Values: 0 to 100K, 101K to 300K, 301K to 1000K, 1001K to 5000K, 5000K Plus

Business Advisor - tbMDBusinessAdvisor

Purpose: Project Tagging

Current Values: Mike Ba, Joe Ba, Sally Ba, Joe Ba, Sally Ba

CR Category - tbMDCategory

Purpose: Metadata to categorize Change Requests. Used at Task level if Sub-Type is CR

Current Values: Strategic, Financial, Operational, Technical, Organizational

CR Requestor - tbMDContact

Purpose: List of people who can request CR's

Current Values: Jim Soda, Allyson Soda

Calendar - tbResResourceCalendar

Purpose: Workday hours, used cor calculating wok on an Allocation

Current Values: 4, 7.5, 8, 24

Cost Code - tbResCostCode

Purpose: Custom Cost Code Metadata for reporting costs, mainly used at Task or Allocation level

Current Values: A26, B44, C99, D11, E11, E112

Cost Type - tbResCostCode

Purpose: Cost Type Metadata to separate costs e.g. Software, Equipment . Mainly used at Task or Allocation level

Current Values: Equipment, Hardware, Software

Cross Team Collaboration - tbPASCrossTeamCollaboration

Purpose: Helps determine the Project Asessment Score.

Current Values: Single team, 2-3 teams, 4-6 teams, 7-10 teams, Many teams/departments

---

Delivery Manager - tbMDDeliveryManager

Purpose: Project Tagging

Current Values: Manager of Engineering, Manager of Integration, Manager of IT

Department - tbMDDepartment

Purpose: Task or Allocation Level tagging identifying what department is responsible

Current Values: Sales and Marketing, Operations, Finance, Procurement, Business Development, Research and Development

---

Domain Experience - tbPASDomainExperience

Purpose: Helps determine the Project Asessment Score.

Current Values: Extensive experience, Good experience, Some experience, Limited experience, New domain

---

Escalation Level - tbMDEscalationLevel

Purpose: Metadata to support the Excalation process, mainly for Projects but can be used at any level.

Current Values: Executives, Directors, Project Office, Not Assessed

---

Estimation Class - tbMDEstimationClass

Purpose: Project Tagging for the quality of the Estimate

Current Values: SWAG, Based on History, Resource Driven

Executive Commitment - tbMDSeniorLevelCommitment

Purpose: Project Tagging for degree of management commitment.

Current Values: Full, Strong, Moderate, Limited, Not Clear, Not Assessed

---

Executive Sponsor - tbMDExSponsor

Purpose: Project Tagging of who is providing the funding or sponsoring the project

Current Values: Sally Exec

ExtSystemResID - tbResExtSystemResID

Purpose: Use to tie into or integrate other systems in the organization

Current Values: 456M23, 456M24

External Integrations - tbPASExternalIntegrations

Purpose: Helps determine the Project Asessment Score.

Current Values: 1-2 simple integrations, 3-5 moderate integrations, 5+ complex integrations, Many critical integrations

---

Gate - tbMDGate

Purpose: Project Level tagging identifying a project gating process

Current Values: 1 Approved to Design, 2 Approved to Develop, 3 Approved to Implement, Not Applicable

---

Health Cost - tbMDHealthCost

Purpose: Core Health Indicators mainly used at Portfolio and Project and Sub-Project/Work Pckage Level

Current Values: Green, Yellow, Not Assessed, Red

Health Hours - tbMDHealthHours

Purpose: Core Health Indicators mainly used at Portfolio and Project and Sub-Project/Work Pckage Level

Current Values: Green, Yellow, Not Assessed, Red

Health Issues - tbMDHealthIssues

Purpose: Core Health Indicators mainly used at Portfolio and Project and Sub-Project/Work Pckage Level

Current Values: Green, Yellow, Not Assessed, Red

Health Overall - tbMDHealthOverall

Purpose: Core Health Indicators mainly used at Portfolio and Project and Sub-Project/Work Pckage Level

Current Values: Green, Yellow, Not Assessed, Red

Health Risk - tbMDHealthRisk

Purpose: Core Health Indicators mainly used at Portfolio and Project and Sub-Project/Work Pckage Level

Current Values: Green, Yellow, Not Assessed, Red

Health Schedule - tbMDHealthSchedule

Purpose: Core Health Indicators mainly used at Portfolio and Project and Sub-Project/Work Pckage Level

Current Values: Green, Yellow, Not Assessed, Red

Health Scope - tbMDHealthScope

Purpose: Core Health Indicators mainly used at Portfolio and Project and Sub-Project/Work Pckage Level

Current Values: Green, Yellow, Not Assessed, Red

Internal Rate of Return - tbMDInternalRateOfReturn

Purpose: Tagging financial values at project level.

Current Values: > 50%, 25% - 50%, 15% - 25%, 5% - 15%, < 5%, Not Assessed

---

Investment Category - tbMDInvestmentCategory

Purpose: Project Portfolio Balancing – Product/System Focus

Current Values: Not Assessed, Business Systems, Our Core Products, Productivity Tools, Innovation, Digital Transformation, Infrastructure and Security, Data and Analytics

---

Investment Initiative - tbMDInvestmentInitiative

Purpose: Project Portfolio Balancing – Capability Building

Current Values: Not Assessed, Strengthen Cybersecurity Infrastructure, Build AI/ML Capabilities, Faster response to new business opportunities, Improve employee skills, Improve product reliability, Improve productivity with Agile Teams, Source Cloud services for our Core products, Support modern digital workplace

Investment Objective - tbMDInvestmentObjective

Purpose: Project Portfolio Balancing – Business Impact

Current Values: Not Assessed, Grow the Business, Run the Business, Modernize the Business, Transform the Business

Investment Strategy - tbMDInvestmentStrategy

Purpose: Project Portfolio Balancing – Specific Business Goals

Current Values: Not Assessed, Attract and retain the best people, Improve our core products, Ensure compliance, Accelerate Time-to-Market, Improve customer service, Build Recurring Revenue Streams, Increase share of market, Reduce waste, Drive Contract Renewals, Server more customers

Issue Category - tbMDCategory

Purpose: Metadata to categorize Issues. Used at Task level if Sub-Type is Issue

Current Values: Product, Financial, Operational, Technical, Schedule

Labour Type - tbResLabourType

Purpose: Type of Resource Generic, Human or other

Current Values: Generic, Human, Other

Location - tbResLocation

Purpose: Where is resource located

Current Values: Edmonton, Halifax, Ottawa

Manager - tbResManager

Purpose: The Resources Manager

Current Values: George Bush, John Cougar, Sally Res

Market Timing - tbPASMarketTiming

Purpose: Helps determine the Project Asessment Score.

Current Values: Perfect timing, Good timing, Acceptable timing, Challenging timing, Poor timing

Mitigation Status - tbMDMitigationStatus

Purpose: Identify the status if onging mitigation for a Risk

Current Values: Identified, Assessed, Mitigation Planned, In Progress, Mitigated, Under Review, Accepted, Transferred, Escalated, Closed, Deferred

---

Net Present Value - tbMDNetPresentValue

Purpose: Tagging financial values at project level.

Current Values: > $5M, $1M - $5M, $250K - $1M, $50K - $250K, < $50K, Not Assessed

---

Owner - tbOwner

Purpose: Defines who owns the bar, used at every level

Current Values: Jim, Julia, Allyson, Kyle

Part-time Full-time - tbResPartTimeFullTime

Purpose: Is the Resource Full time employee or part time

Current Values: Full Time, Part Time

Payback Period - tbMDPaybackPeriod

Purpose: Set financial values at the Project Level

Current Values: < 1 year, 1 - 2 years, 2 - 3 years, 3 - 5 years, > 5 years, Not Assessed

---

Percent Available - tbResPercentGeneralAvailability

Purpose: Default Percent Available for the allocation.

Current Values: 10, 25, 50, 75, 100

PercentTimeAllocated - tbPercentTimeOn

Purpose: Can be used to override the percent allocated on the Allocation

Current Values: 10, 25, 50, 75, 100

Phase - tbMDPhase

Purpose: High-level Phase of Project or Program

Current Values: Closing, Executing, Initiating, Planning

Portfolios - tbMDPortfolio

Purpose: Optional field to tag a project with another Portfolio Scheme

Current Values: Building Services, Business Support Systems, Core Product Delivery, IT Platform, R&D New Technology

---

Primary LOB - tbMDPrimaryLineOfBusiness

Purpose: Optional field to tag a project with a Business Owner

Current Values: Business Development, Business Technology Solutions, Corporate Affairs, Engineering and Product Delivery, Human Resources, Research and Development

---

Primary Role - tbResPrimaryRole

Purpose: Tag resources for resource supply demand calculations

Current Values: R&D, Engineer, Developer, Tester, HR SME, Finance SME

Primary Skill - tbResPrimarySkill

Purpose: Tag resources for resource for skill visibility

Current Values: IT Architecture, Testing, Design, Project Management, Procurement, Catch All Skill, na

---

Product - tbMDProduct

Purpose: If this timebar is for creating a product, use this tag for reporting by Product

Current Values: Access Point, Analyzers, Antenna, Billing System, CEP, DM System, Hot spot, HR System

---

Project Assessment Status - tbPASStatus

Purpose: Helps determine the Project Asessment Score.

Current Values: Draft, Completed, Approved, Rejected, On Hold

---

Project Assessment Type - tbPASProjectType

Purpose: Helps determine the Project Asessment Score.

Current Values: Incremental Improvement, Enhancement, New Feature, New Product, Breakthrough Innovation

Project Manager - tbMDPM

Purpose: Identify a CR requester

Current Values: Jim Soda, Allyson Soda

Project Similarity - tbPASProjectSimilarity

Purpose: Helps determine the Project Asessment Score.

Current Values: Very Similar, Somewhat Similar, Moderately Different, Quite Different, Completely New

Project Status - tbStatus

Purpose: Matches OpenProject not used for now

Current Values: at_risk, off_track, on_track, discontinued, finished, not_started

Regulatory Approvals - tbPASRegulatoryApprovals

Purpose: Helps determine the Project Asessment Score.

Current Values: None required, Internal approvals, Industry standards, Government approvals, Multiple regulatory bodies

Resource Class - tbResResourceClass

Purpose: Resource Class External, Seasonal etc

Current Values: External, Permanent, Seasonal

Resource Department - tbResDepartment

Purpose: Resource belongs to what department

Current Values: Finance, Information Technology, Legal Compliance

Resource Type - tbResResourceType

Purpose: Resource type equipment, labour, material etc.

Current Values: Equipment, Labour, Material

Responsible Person - tbMDResponsibility

Purpose: Define who is responsible for Timebar when in trouble

Current Values: from tbResources table

Responsible Team - tbMDResponsibleTeam

Purpose: Project Tagging

Current Values: Product Engineering, Information Technology, Accounting, Finance, Procurement

---

Risk Impact - tbMDImpact

Purpose: Tagging risks for the risk score result

Current Values: Very Low, Low, Medium, High, Very High, Not Assessed

---

Risk Probability - tbMDProbability

Purpose: Tagging risks for the risk score result

Current Values: Very Unlikely, Unlikely, Likely, Very Likely, Certain, Not Assessed

---

Risk Vs Size - tbMDRiskVsSizeAndComplexity

Purpose: Supports bubble charts

Current Values: Not Assessed, 0-10 Very Small and Simple, 11-20 Small and Straightforward, 21-30 Medium with Some Complexity, 31-40 Large with Moderate Complexity, 41-50 Complex but Manageable, 51-60 Significant Complexity, 61-70 Large and Complex, 71-80 Very Large and Complex, 81-90 Highly Complex and Risky, 91-100 Extremely Complex and Risky

---

Schedule Status - tbMDHealth

Purpose: For Reporting Color indicators

Current Values: Completed, Early, Late, On schedule, Slipping, Not Assessed

---

Selected - tbMDSelectedYesNo

Purpose: For PPM Selected yns no indicators

Current Values: Yes, No, Not Assessed

Show In Reports - tbMDShowIn

Purpose: Manly used at Task, Issue, Risk, CR levels to ensure the bar shows in specific system report

Current Values: Investment Plan, Milestone Horizon, Business Case, Forward Look, Resource Requirements, Approved Budget, Launch Schedule, High-Level Timeline, Key Deliverables, Key Dates, Key Milestones, Key Risks, Key Issues

---

Sponsoring Department - tbMDSponsoringDepartment

Purpose: Project Tagging

Current Values: Finance, IT Department, Presidents Office, Communications Public Relations, Legal Compliance, Operations

---

Stage - tbMDStage

Purpose: Controlling project life-cycle workflow

Current Values: 1 Proposed, 2 Triaged, 3 Prioritized, 4 Selected, 5 Assigned, 6 Delivering, 7 Delivered, 8 Closed

---

Stakeholder Count - tbPASStakeholderCount

Purpose: Helps determine the Project Asessment Score.

Current Values: 1-5 stakeholders, 6-10 stakeholders, 11-20 stakeholders, 21-50 stakeholders, Over 50 stakeholders

---

Strategic Priority - tbMDPriorityStrategic

Purpose: Project Tagging

Current Values: High, Low, Medium

Supervisor - tbResSupervisor

Purpose: Resources supervisor, not Manager

Current Values: John Hammond, Jim Key, Helen Hunt

Team Leader - tbResTeamLeader

Purpose: Resources Team Leader

Current Values: App Team, CRM Team, Desktop Team

Team Size - tbPASTeamSize

Purpose: Helps determine the Project Asessment Score.

Current Values: 1-3 people, 4-8 people, 9-15 people, 16-30 people, Over 30 people

---

Team Tech Experience - tbPASTeamTechExperience

Purpose: Helps determine the Project Asessment Score.

Current Values: Expert level, Advanced, Intermediate, Basic, No experience

---

Technology Novelty - tbPASTechnologyNovelty

Purpose: Helps determine the Project Asessment Score.

Current Values: Proven/Mature, Established, Emerging, Cutting-edge, Experimental

---

Timebar Priority - tbMDPriority

Purpose: Set timebar priority

Current Values: High, Immediate, Low, Normal, Not Assessed

Timebar Status - tbMDStatus

Purpose: Mandatory values for enabling reporting.

Current Values: Rejected, In progress, New, Closed, On Hold, Blocked

---

Type Of Initiative - tbMDProjectType

Purpose: Project Type Tagging for Portfolio Balancing

Current Values: Innovation Transformation, Mandatory Compliance, Maintenance Operational, Growth Enhancement

---

Vendor Dependencies - tbPASVendorDependencies

Purpose: Helps determine the Project Asessment Score.

Current Values: No vendors, 1 reliable vendor, 2-3 known vendors, Multiple/new vendors, Critical unknown vendors

---

WF State - tbMDState

Purpose: Workflow Life-cycle tag

Current Values: Spawned, Awaiting Input, Requested Approval, Awaiting Approval, Approved, Awaiting Review

WP Health - tbMDHealth

Purpose: For Dashboard indicators

Current Values: Not Assessed, Completed, Early, Late, On schedule, Slipping

YesNo - tbMDYesNo

Purpose: for tagging a time bar for true or false on unknown

Current Values: No, Yes

tbType - tbMDTypes

Purpose: System Internal element that defines the bar type. E.g. Task, Project etc.

Current Values: Portfolio, Project, Sub-Project, Milestone, Task, Allocation

tbTypeInternal - tbType

Purpose: System Internal element that defines the bar type. E.g. Task, Project etc.

Current Values: Portfolio, Project, Sub-Project, Task, Milestone, Allocation